

**ARIZONA DEPARTMENT OF EDUCATION**

**Lisa Graham Keegan**  
Superintendent of  
Public Instruction



STATE OF ARIZONA

School Finance  
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**SCHOOL FINANCE MEMORANDUM 00-017**

**TO:** School District Superintendents, Principals, and Head Teachers

**FROM:** Kristen Jordison

**DATE:** October 13, 1999

**SUBJECT:** October 15, 1999 Basic calculations for Equalization Assistance Report (APOR 55-1) and Equalization Assistance and Additional State Aid Detail Report (APOR 64)

Enclosed you will find the October 15, 1999 apportionment reports for your school district. These reports reflect data used to calculate the FY 1999-2000 Revenue Control Limit, Capital Outlay Revenue Limit, Soft Capital Allocation, and Equalization Assistance. As you will notice the base level amount has increased from \$2,559.93 to \$2,578.41 as provided in Laws 1999, First Special Session, Chapter 5 (HB 2007, Tax Relief and Fiscal Control). Please refer to Lisa Graham Keegan's letter regarding the budget trigger increase dated October 1, 1999, for the intended usage of this increased funding.

In addition, the equalization assistance report (Apor 55) does include items from your budget worksheets. The base support level adjustment for Audit Services Expenditures is the lesser of the amount budgeted on your FY 1999-2000 budget worksheets and the actual FY 1997-1998 expenditure amount from your Annual Financial Report. Primary assessed valuation has been updated to the actual values for this fiscal year and preliminary values, obtained from Salt River Project, were used to update SRP assessed valuation. Optional Performance Incentive Program changes, will be updated as they are made available. Please review these reports to verify that information correctly reflects data for your district.

In the near future I will not be mailing hard copies of these reports as they are and will be available on the Department's web site (<http://www.ade.state.az.us/schoolfinance/Districts>) as a PDF file. If you have any questions about the web site please contact Maggie Singler at (602) 542-8244 or myself at the number below.

If you have any questions or concerns please do not hesitate to call me at (602) 542-8249 or e-mail [kjordis@mail1.ade.state.az.us](mailto:kjordis@mail1.ade.state.az.us).

Enclosures  
cc: County School Superintendents